RISHI TECHTEX LIMITED

CIN : L28129MH1984PLC032008
612, V.K.Industrial Estate, 10-14 Pais Street, Byculla (West), Mumbai- 400011
Tel No. 022-23075677/23074585 Fax No. 022- 23080022
Website: www.rishitechtex.com Email: info@rishitechtex.com

(Rs. In Lacs)

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND SIX MONTHS ENDED 30TH SEPTEMBER 2025

S. No	Particular	Quarter Ended			Six Months Ended		Year Ended
		30-09-2025	30-06-2025	30-09-2024	30-09-2025	30-09-2024	31-03-2025
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Revenue from Operations	3925.05	3027.60	3109.07	6952.65	5855.01	12562.23
2	Other Income	11.15	11.98	5.07	23.13	12.96	30.50
3	**Total Income (1+2)**	**3936.20**	**3039.58**	**3114.14**	**6975.78**	**5867.97**	**12,592.73**
	Expenses						
(a)	Cost of materials consumed	2935.50	2313.15	2155.1	5248.65	4112.06	8738.90
(b)	Purchases of Stock-in-Trade	0.00	0.00	0.00	0.00	0.00	0.00
(c)	Changes in Inventories of finished goods, Stock in Trade and work-in-progress	-75.29	-153.74	98.05	-229.03	132.86	375.83
(d)	Employee benefits expense	389.18	332.03	305.91	721.21	590.3	1236.45
(e)	Finance Costs	57.05	54.12	64.54	111.17	133.12	263.32
(f)	Depreciation and amortisation expense	77.40	73.17	69.3	150.57	138.72	287.74
(g)	Other Expenses	414.01	328.19	331.69	742.20	616.85	1352.83
4	**Total Expenses**	**3797.85**	**2946.92**	**3024.59**	**6744.77**	**5723.91**	**12,255.07**
5	**Profit/(Loss) before Exceptional Item and Tax (3-4)**	**138.35**	**92.66**	**89.55**	**231.01**	**144.06**	**337.66**
6	**Exceptional Item**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
7	**Profit/(Loss) before Tax (5-6)**	**138.35**	**92.66**	**89.55**	**231.01**	**144.06**	**337.66**
8	**Tax Expense**						
(i)	Current Tax	47.78	27.23	36.96	75.01	52.28	114.80
(ii)	Deferred Tax (Refer Note 5)	0.00	0.00	0.00	0.00	0.00	(14.60)
(iii)	Excess/ Provision of Tax	0.00	0.00	0.00	0.00	0.00	7.52
9	**Profit/(loss) for the period (7-8)**	**90.57**	**65.43**	**52.59**	**156.00**	**91.78**	**229.94**
10	Other Comprehensive Income						
A	Items that will not be reclassified to profit or loss (net of tax)	0.00	0.00	0.00	0.00	0.00	0.00
B	Items that will be reclassified to profit or loss	0.00	0.00	0.00	0.00	0.00	0.00
11	Total Comprehensive Income for the period (9+10)	**90.57**	**65.43**	**52.59**	**156.00**	**91.78**	**229.94**
12	Paid up equity share capital (Face Value of Rs.10/- each)	**739.10**	**739.10**	**739.10**	**739.10**	**739.10**	**739.10**
13	Other Equity						**2,675.35**
14	Earnings per equity share (Face Value Rs.10/- each)						
(a)	Basic	1.23	0.89	0.71	2.11	1.24	3.11
(b)	Diluted	1.23	0.89	0.71	2.11	1.24	3.11

RISHI TECHTEX LIMITED MUMBAI

For RISHI TECHTEX LIMITED

Abhishek Patel
Managing Director
DIN: 05183410

Place : Mumbai
Date :10.11.2025

Unaudited Statement of Assets and Liabilities as at September 30, 2025

	Particulars	As at 30.09.2025 (Rs. In Lacs)		As at 31.03.2025 (Rs. In Lacs)
A	**ASSETS**			
1	**NON-CURRENT ASSETS**			
	(a) Property, Plant and Equipment	2289.31		2209.90
	(b) Capital work-in-progress	0.00		0.00
	(c) Financial Assets			
	(i) Investments	17.07		17.07
	(ii) Others	89.60		77.78
	(d) Deferred Tax Asset (Net)			
	(e) Other Non-Current Assets	26.13		39.02
	Sub total	2422.11		2343.77
2	**CURRENT ASSETS**			
	(a) Inventories	2632.13		2473.84
	(b) Financial Assets			
	(i)Trade Receivables	2283.81		2172.86
	(ii) Cash and Cash Equivalents	11.20		8.96
	(iii) Bank Balances other than (ii) above	121.34		121.34
	(iv) Other Financial Assets	2.85		0.13
	(c) Current Assets (Net)	0.00		0.00
	(d) Other Current Assets	396.64		383.28
	Sub total	5447.97		5160.41
	TOTAL ASSETS	7870.08		7504.18
B	**EQUITY AND LIABILITIES**			
1	**EQUITY**			
	(a) Equity Share capital	739.10		739.10
	(b) Other Equity	2831.35		2675.35
	Sub total	3570.45		3414.45
2	**LIABILITIES**			
	(i) NON-CURRENT LIABILITIES			
	(a) Financial Liabilities			
	(i) Borrowings	74.18		125.04
	(ii) Other Financial Liabilities	0.00		0.00
	(b) Provisions	125.22		103.77
	(c) DIFFER ED TAX LIAB.	200.41		200.41
	Sub total	399.81		429.22
	(ii) CURRENT LIABILITIES			
	(a) Financial Liabilities			
	(i) Borrowings	2281.31		2276.72
	(ii) Trade payables			
	Total Outstanding dues of Micro Enterprises and small Enterprises	1225.99		687.47
	Total Outstanding dues of Creditors other than Micro Enterprises and small Enterprises	0.00		418.52
	(ii) Other Financieal Liability	0.00		0.00
	(b) Other Current Liabilities	72.73		72.74
	(c) Provisions	301.03		202.83
	(d) Current Tax Liabilities (Net)	18.76		2.23
	Sub total	3899.82		3660.51
	Total Equity and Liabilities	7870.08		7504.18

RISHI TECHTEX LIMITED MUMBAI

For RISHI TECHTEX LIMITED

Abhishek Patel
Managing Director
DIN: 05183410

Place : Mumbai
Date :10.11.2025

CASH FLOW STATEMENT

(Rs. In Lacs)

Particulars	As at 30TH SEPT 2025		As at 30TH SEPT 2024	
PROFIT BEFORE TAX		231.01		144.06
Adjusted for:				
Other comprehensive income during the year	-		-	
Depreciation and amortisation expenses	150.57		138.75	
Interest & Other finance charges	111.17		133.12	
Interest Received	(16.73)		(6.87)	
Dividend received	-		-	
Profit on sale of Assets	-		-	
Profit on sale of Investment	-		-	
Deferred Tax	-		-	
Net foreign exchange (gain) / loss	(6.40)		(6.09)	
Less:Expected Credit Loss	-		-	
Less:Tax Impact on Gratuity	-		-	
		238.61		258.91
		469.62		402.97
A.OPERATING PROFIT BEFORE WORKING CAPITAL CHANGE				
Adjusted for (Increase)/Decrease in operating Assets:				
Trade and other Receivable	(110.95)		(534.68)	
Inventories	(158.29)		148.51	
Other Financial Asset	(2.72)		(1.82)	
Current Tax Assets (net)	-		(48.54)	
Other current assets	(13.36)		41.38	
Bank Balances Other than above	-		-	
Other Non Current Assets	12.89		-	
Adjusted for Increase/(Decrease) in operating Liabilities:				
Borrowing	4.59		94.63	
Trade payables	120.00		161.20	
Other Financial liabilities	-		(109.16)	
Short-term provisions	(0.01)		(1.65)	
Short-Term Liabilities and provisions	98.20		40.86	
Current Tax Liability (net)	16.53		66.68	
		(33.12)		(142.59)
CASH GENERATED FROM OPERATIONS		436.50		260.38
Less: Taxes Paid		75.01		52.28
Net Cash From Operating Activities		361.49		208.10
		-		
B. CASH FLOW FROM INVESTING ACTIVITIES:				
Purchase of Fixed Assets	(229.98)		(75.48)	
(including Capital Work in Progress)				
Sale of Investments	-		-	
Other Comprehensive Income	-		-	
Interest Received	16.73		6.87	
Sale of Fixed Assets	-		-	
Net foreign exchange gain / (loss)	6.40		6.09	
Dividend received	-		-	
Other Financial Asset (Non Current)	(11.82)		(1.09)	
Net Cash (Used in) Investing Activities		(218.67)		(63.61)
C. CASH FLOW FROM FINANCING ACTIVITIES:				
Money Received Against Share Warrants	-		-	
Proceeds from issue of Share Capital	-		-	
Proceeds from issue of Share Premium	-		-	
Proceeds from MAT of Earlier years adjustments	-		-	
Proceeds from Borrowings (Net of Repayments)	(50.86)		(4.42)	
Other Financial Liability	-		-	
Provisions	21.45		(5.54)	
Interest and other finance charges	(111.17)		(133.12)	
Net Cash (Used in) From Financing Activities		(140.58)		(143.08)
NET INCREASE IN CASH AND CASH EQUIVALENTS: (A+B+C)		2.24		1.41
OPEINING BALANCE OF CASH & CASH EQUIVALENTS		8.96		8.47
CLOSING BALANCE OF CASH & CASH EQUIVALENT		**11.20**		**9.88**

Notes:

1 Rishi Techtex Limited is engaged in sole segment of manufactures of plastic bags and shade nets.

2 The Above unaudited financial results have been reviewed by the Audit Committee and taken on record by the Board of Directors at their meeting held on 10th november, 2025.

3 The limited review of the financial result for the quarter ended 30th September 2025 pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 has been carried out by the statutory Auditor.

4 The financial results have been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind AS) prescribed under Section 133 of the Companies Act, 2013 and other recognised accounting practices and policies to the extent applicable.

5 As per the past practice of the Company, the Deferred Taxation is accounted at the year end.

6 There are no exceptional or extraordinary items.

7 The Previous period's figures have been regrouped/rearranged/reclassified wherever necessary to suit the present layout.

8 There are no discontinuted operations.

9 The Above unaudited financial results are available on website of the Company viz. www.rishitechtex.com and on website of the Stock Exchange viz. www.bseindia.com where shares of the Company are listed.

RISHI TECHTEX LIMITED MUMBAI

For RISHI TECHTEX LIMITED

Abhishek Patel
Managing Director
DIN: 05183410

Place : Mumbai
Date :10.11.2025

HRK & CO.
Chartered Accountants

"The Financial Hub"Office No. 119-120, Centre Point, Above IDBI Bank, NH No. 8, Near Mahavir Nagar, Vapi - 396 195.

Independent Auditor's Review Report on the Quarterly Unaudited Standalone and Year to Date Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report to

The Board of Directors

Rishi Techtex Limited

1. We have reviewed the accompanying statement of unaudited financial results of Rishi Techtex Limited for the quarter ended 30th Sep, 2025, attached herewith submitted by the Company pursuant to clause 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read along with SEBI Circular No. C1R/CFD/CMD1/44/2019 dated March 29, 2019

2. The preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting (Ind AS 34) prescribed under Section 133 of the Companies Act, 2013 read with Rule 3 of Companies (Indian Accounting Standards) Rules, 2015 and the Circular, which is the responsibility of the Company's Management and has been approved by the Board of Directors of the Company. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, Review of interim Financial Information Performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review lo obtain moderate assurance as to whether the financial statements are free of material misstatement. A review of Interim financial statement is limited primarily to inquiries of person responsible for financial & accounting matters and analytical procedures applied to financial data. It is substantially less in scope than an audit conducted in accordance with the generally accepted auditing standards, the objective of which is expression of opinion regarding the financial statements taken as a whole. We have not performed an audit and accordingly, we do not express an audit opinion.

HRK & Co. M. No. 107750 Chartered Accountants

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited Financial results prepared in accordance with applicable Indian Accounting standard ('Ind AS') specified under section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015, read with SEBI Circular No. C1R/CFD/CMD1/44/2019 dated March 29, 2019 including the manner in which itis to be disclosed, or that it contains any material misstatement.

For HRK & Co
Chartered Accountants
Firm Reg No: - 146985W

HRK & Co. (Chartered Accountants) M. No. 187750

CA Ankit Raythatha
Partner
M. No. 187750
Palace: Vapi
Dated: - 10th November, 2025
UDIN:- 25187750BMIDHE4916